

**DYE & DURHAM LIMITED**  
**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**  
**to be held on December 19, 2023**

**NOTICE IS HEREBY GIVEN** that the annual general meeting of shareholders (the “**Meeting**”) of Dye & Durham Limited (the “**Company**”) will be held in a virtual-only format via live webcast. Registered shareholders and duly appointed proxyholders can attend the Meeting online at <https://meetnow.global/MVFCU4A> where they can participate, vote, or submit questions during the Meeting’s live webcast. The Meeting will be held on Tuesday, December 19, 2023 at 9:00 a.m. (Toronto time) for the following purposes:

1. to receive and consider the financial statements for the fiscal year ended June 30, 2023 and the auditor’s report thereon;
2. to elect the directors of the Company;
3. to appoint an auditor and authorize the directors to fix the auditor’s remuneration;
4. to consider an advisory resolution on the Company’s approach to executive compensation; and
5. to transact such other business as may properly come before the Meeting or any adjournment thereof.

A more detailed description of the business to be submitted to the Meeting is contained in the accompanying Management Information Circular (the “**Circular**”). Holders of common shares registered on the books of the Company at the close of business on November 9, 2023 are entitled to notice of, and to vote at, the Meeting.

In connection with the Meeting, the Company will use “notice and access” delivery to furnish to shareholders a notice and access notification (the “**N&A Notice**”) containing instructions on how to access proxy-related materials, including the Circular and the Company’s financial statements and the auditor’s report thereon and management’s discussion and analysis for the fiscal year ended June 30, 2023 (together with the Circular, the “**Meeting Materials**”). Under notice-and-access, the Company is permitted, as an alternative to sending paper copies of the Meeting Materials to shareholders, to provide to shareholders as of the Record Date (as defined in the Circular), the N&A Notice containing, among other things, information regarding how to access the Meeting Materials online as well as how to obtain paper copies of the Meeting Materials free of charge. The Company anticipates that notice-and-access will directly benefit the Company through a reduction in mailing costs and will promote environmental responsibility by decreasing the large volume of documents generated by printing proxy-related materials. A form of proxy (if you are a registered shareholder) or a voting instruction form (if you are a non-registered shareholder) is included with the N&A Notice package along with instructions on how to vote.

Any shareholder who is unable to attend the Meeting is requested to complete, sign and date the form of proxy mailed to such shareholder in the N&A Notice package and return the proxy in the envelope provided for that purpose or submit their proxy over the internet in accordance with the instructions below. A registered shareholder may submit his or her proxy in person, or by mail or courier, by completing, dating and signing the enclosed form of proxy and returning it to Computershare Investor Services Inc. (“**Computershare**”) at 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1. A registered shareholder may vote over the internet by going to <https://www.investorvote.com> and following the instructions. To be valid, proxies must be deposited with Computershare by no later than 9:00 a.m. (Toronto time) on December 15, 2023 (or at least 48 hours, excluding Saturdays, Sundays and holidays, prior to any reconvened meeting in the event of an adjournment of the Meeting).

Non-registered beneficial shareholders, whose shares are registered in the name of a broker, securities dealer, bank, trust company or similar entity (an “**Intermediary**”) should carefully follow the voting instructions provided by their Intermediary.

**DATED** at Toronto this 10<sup>th</sup> day of November, 2023.

**By Order of the Board of Directors**

*(signed) “Brian L. Derksen”*

Brian L. Derksen  
Chair of the Board of Directors