

2022 FOURTH QUARTER & YEAR END QUARTERLY RESULTS PRESENTATION

September 26, 2022



When being **certain** is everything

dyedurham.com

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Forward-looking information is based on a number of assumptions, opinions, and estimates including, but not limited to: (i) Dye & Durham's results of operations will continue as expected, (ii) the Company will continue to effectively execute against its key strategic growth priorities, (iii) the Company will continue to retain and grow its existing customer base and market share, (iv) the Company will be able to take advantage of future prospects and opportunities, and realize on synergies, including with respect of acquisitions, (v) there will be no changes in legislative or regulatory matters that negatively impact the Company's business, (vi) current tax laws will remain in effect and will not be materially changed, (vii) economic conditions will remain relatively stable throughout the period, (viii) the industries Dye & Durham operates in will continue to grow consistent with past experience, and (ix) those assumptions described under the heading "Caution Regarding Forward-Looking Information" in the Company's Management's Discussion and Analysis for the fourth quarter and year ended June 30, 2022.

While these opinions, estimates and assumptions are considered by Dye & Durham to be appropriate and reasonable in the circumstances as of the date of this presentation and given the time period for such projections and targets, they are subject to known and unknown risks, uncertainties, assumptions and other factors that may cause the actual results, levels of activity, performance, or achievements to be materially different from those expressed or implied by such forward-looking information. Such risks and uncertainties include, but are not limited to: that the Company will be unable to effectively execute against its key strategic growth priorities, including in respect of acquisitions; the Company will be unable to continue to retain and grow its existing customer base and market share; risks related to the Company's business and financial position; that Dye & Durham may not be able to accurately predict its rate of growth and profitability; risks related to economic and political uncertainty; income tax related risks; as well as the factors discussed under "Risk Factors" in the Company's most recent annual information form and under the heading "Risks and Uncertainties" in the Company's most recent Management's Discussion and Analysis, which are available on the Company's profile on SEDAR at www.sedar.com.

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Although the Company bases these forward-looking statements on assumptions that it believes are reasonable when made, the Company cautions investors that forward-looking statements are not guarantees of future performance and that its actual results of operations, financial condition and liquidity and the development of the industry in which it operates may differ materially from those made in or suggested by the forward-looking statements contained in this presentation. In addition, even if the Company's results of operations, financial condition and liquidity and the development of the industry in which it operates are consistent with the forward-looking statements contained in this presentation, those results or developments may not be indicative of results or developments in subsequent periods. No forward-looking statement is a guarantee of future results. Given these risks and uncertainties, investors are cautioned not to place undue reliance on these forward-looking statements. Any forward-looking statement that is made in this presentation speaks only as of the date of such statement, and the Company undertakes no obligation to update any forward-looking statements or to publicly announce the results of any revisions to any of those statements to reflect future events or developments, except as required by applicable securities laws. Comparisons of results for current and any prior periods are not intended to express any future trends or indications of future performance, unless specifically expressed as such, and should only be viewed as historical data. All of the forward-looking information contained in this presentation is expressly qualified by the foregoing cautionary statements.

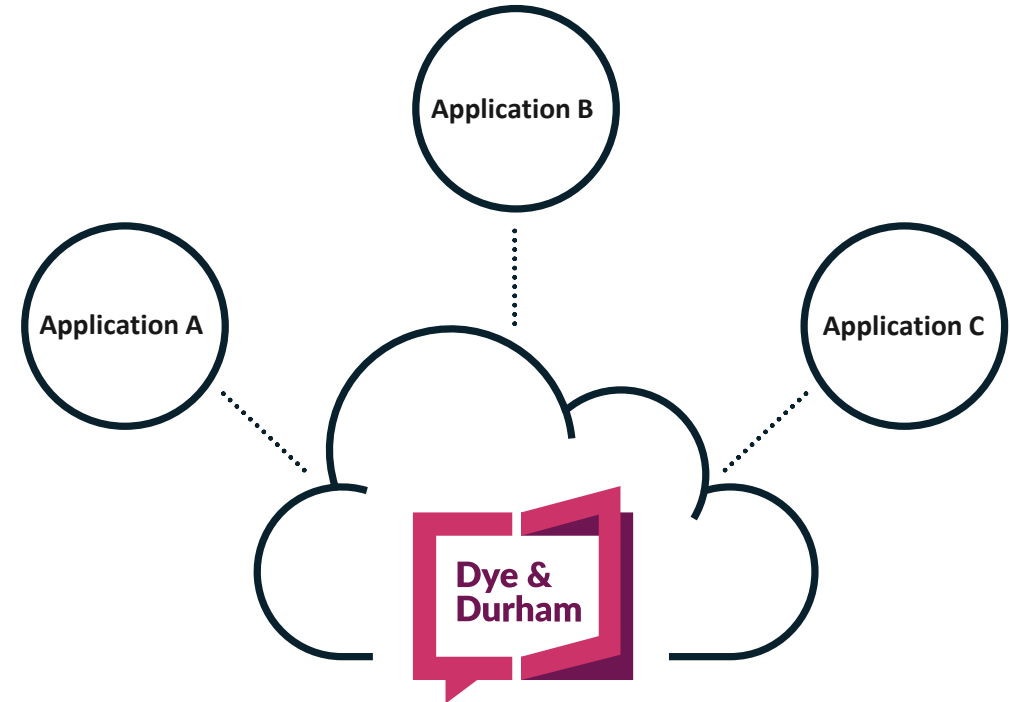
Non-IFRS Measures

This presentation makes reference to certain non-IFRS financial measures. These measures are not recognized measures under IFRS, do not have a standardized meaning prescribed by IFRS and may not be comparable to similar measures presented by other companies. Rather, these measures are provided as additional information to complement IFRS financial measures by providing further understanding of the Company's results of operations from management's perspective. The Company's definitions of non-IFRS measures may not be the same as the definitions for such measures used by other companies in their reporting. Non-IFRS measures have limitations as analytical tools and should not be considered in isolation nor as a substitute for analysis of the Company's financial information reported under IFRS. The Company uses non-IFRS financial measures, including "Adjusted EBITDA", and "Adjusted EBITDA Margin" to provide investors with supplemental measures of its operating performance and to eliminate items that have less bearing on operating performance or operating conditions and thus highlight trends in its core business that may not otherwise be apparent when relying solely on IFRS financial measures. The Company believes that securities analysts, investors and other interested parties frequently use non-IFRS financial measures in the evaluation of issuers. The Company's management also uses non-IFRS financial measures in order to facilitate operating performance comparisons from period to period. Please see "Cautionary Note Regarding Non-IFRS Measures" and "Select Information and Reconciliation of Non-IFRS Measures" in the Company's most recent Management's Discussion and Analysis, which is available on the Company's profile on SEDAR at www.sedar.com, for further details on certain non-IFRS measures, including relevant reconciliations of each Non-IFRS measure to its most directly comparable IFRS measure, which information is incorporated by reference herein.

Certain totals, subtotals and percentages may not reconcile due to rounding.

| DYE & DURHAM AT-A-GLANCE

- ✓ 60,000+ customers
- ✓ \$475M FY 2022 Revenue
- ✓ \$267M FY 2022 Adjusted EBITDA¹
- ✓ 56% Adjusted EBITDA margin¹
- ✓ 129% Adjusted EBITDA¹ YoY growth



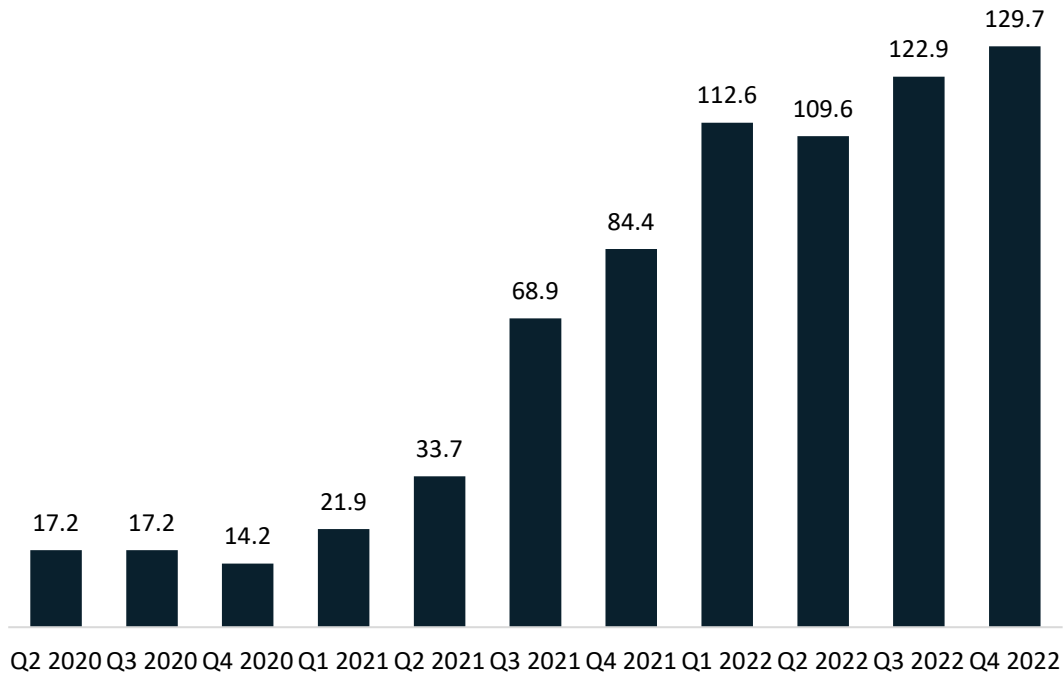
1. Adjusted EBITDA and Adjusted EBITDA margin are non-IFRS measures. Please see “Non-IFRS Measures”.

We have created a highly reliable Platform for our customers

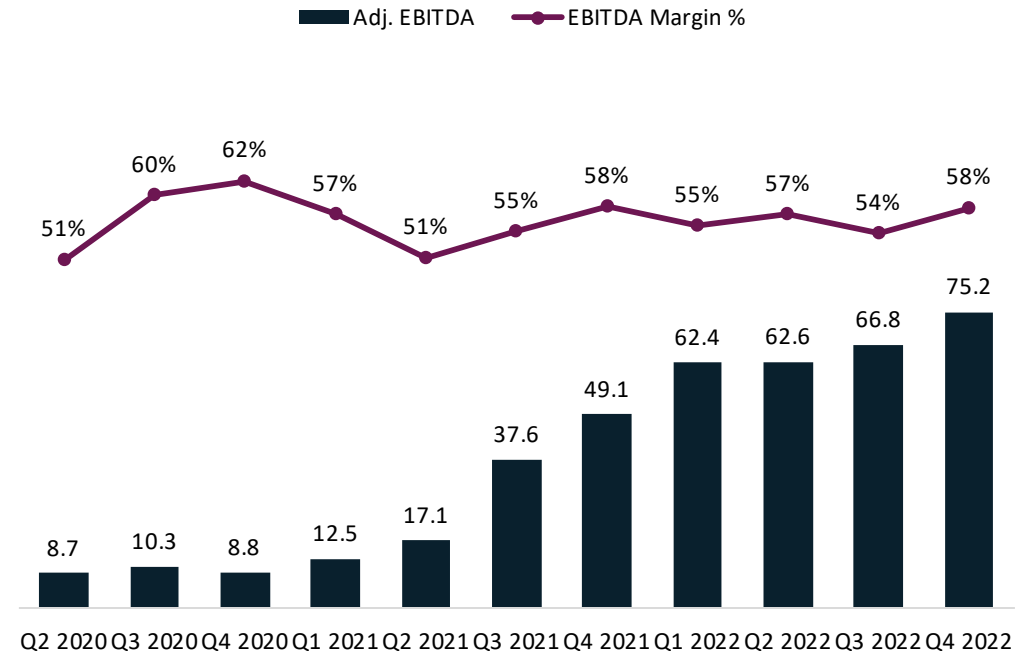
HISTORICAL QUARTERLY PERFORMANCE

- Revenue and Adjusted EBITDA¹ performance have been driven by acquisitions and near-term realization of synergies

Revenue (C\$ mm)



Adjusted EBITDA¹ (C\$ mm)



1. Adjusted EBITDA and Adjusted EBITDA margin are non-IFRS measures. Please see "Non-IFRS Measures".

FINANCIAL OVERVIEW – FY 2022 RESULTS

\$266.9 Million
Adjusted EBITDA¹

\$474.8 Million
Revenue

56%
Adjusted EBITDA
Margin¹

\$150.6 Million
Adjusted EBITDA
Growth^{1,2}

\$265.9 Million
Revenue
Growth^{1,2}

129%
Adjusted EBITDA
Growth^{1,2}

1. Adjusted EBITDA and Adjusted EBITDA margin are non-IFRS measures. Please see “Non-IFRS Measures”.
2. 12-months ended June 30, 2022 vs 12-months ended June 30, 2021

FINANCIAL OVERVIEW – Q4 FY 2022 RESULTS

\$75.2 Million
Adjusted EBITDA¹

\$129.7 Million
Revenue

58%
Adjusted EBITDA
Margin¹

\$26.0 Million
Y-o-Y Adjusted
EBITDA Growth²

\$45.3 Million
Y-o-Y Revenue
Growth²

53%
Y-o-Y Adjusted
EBITDA Growth^{1,2}

1. Adjusted EBITDA and Adjusted EBITDA margin are non-IFRS measures. Please see “Non-IFRS Measures”.

2. 3-months ended June 30, 2022 vs 3-months ended June 30, 2021.



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We created the global leader



Legal Specific
Workflow Software



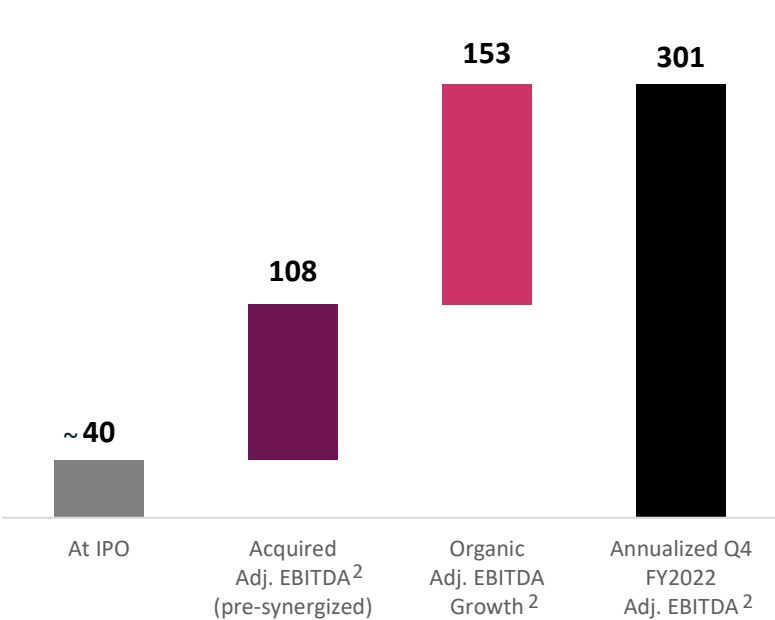
Regulatory Information
and Data

TRACK RECORD OF SUCCESSFUL CAPITAL ALLOCATION

Since the IPO in July 2020, D&D has deployed a total of ~C\$1.7 billion on acquisitions across Canada, UK, Ireland, and Australia

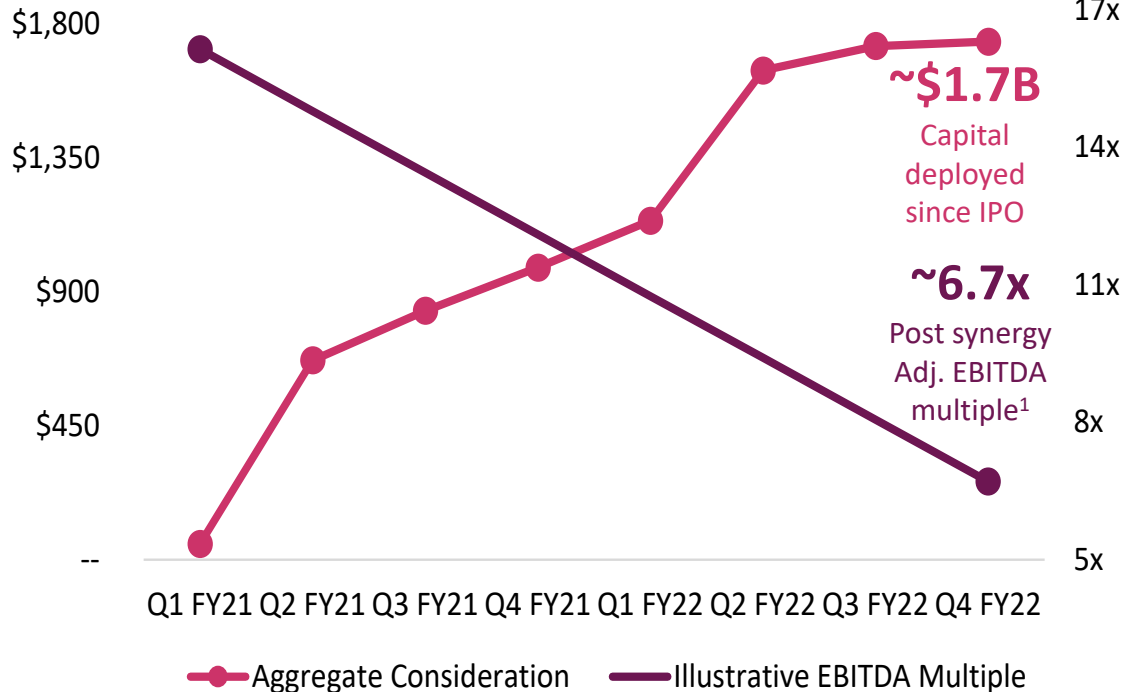
- D&D continues to successfully grow the business through M&A and execute on synergy plans post acquisition, having achieved a blended post synergy adjusted EBITDA multiple of 6.7x¹

Adjusted EBITDA Growth since IPO (C\$ millions)



from **16.2x**
 down to **~6.7x¹**
 in only **24mos**

Post-synergistic Performance on Capital Deployed Since IPO (C\$ millions)



1. Illustrative multiple only; calculated as aggregate consideration of all acquisitions since IPO / Incremental EBITDA since IPO (Annualized Q4 FY22 Adj. EBITDA less Adj. EBITDA at IPO)
 2. Adjusted EBITDA is a non-IFRS measures. Please see "Non-IFRS Measures"

BALANCE SHEET OVERVIEW

Available Liquidity

As of June 30	2022
Cash	224
Revolving Credit Facility	75
Delayed Draw Term Loan	200
Total	\$499

Leverage Ratio

As of June 30	2022
Total Debt Outstanding	905
(-) Cash	224
Net Debt	\$681
FY 2022 Adj. EBITDA ¹	\$267
Net Debt/Adj. EBITDA¹	2.6x
Q4 FY 2022 Adj. EBITDA ¹ Annualized	\$300
Net Debt/Adj. EBITDA¹	2.3x

1. Adjusted EBITDA is a non-IFRS measures. Please see "Non-IFRS Measures"



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