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This presentation may contain forward-looking information within the meaning of applicable securities laws, which reflects the Company’s current expectations regarding future events, including statements (i) relating to the Company’s planned acquisition of Link Group and the expected terms, timing and closing of the proposed transaction, including receipt of required approvals and satisfaction of other customary closing conditions; (ii) relating to the financing of the acquisition of Link Group, including in respect of the exchange of the Exchangeable Shares; (iii) regarding the expected impact of the acquisition on the Company’s business, and the Company’s ability to realize synergies in connection with the acquisition; and (iv) with respect to future plans and expected benefits. In addition, but not necessarily all, of the forward-looking statements can be identified by the use of such words as “expects”, “believes”, “intends”, “estimates”, “anticipates” or “does not anticipate” or “believes”, or variations of such words and phrases or state that certain actions, events or results “may”, “could”, “would”, “might”, “will” or “will be taken”, “occur” or “be achieved”. In addition, any statements that refer to expectations, projections or other characterizations of future events or circumstances contain forward-looking statements. Forward-looking statements are not historical facts, nor guarantees or assurances of future performance but instead represent management’s current beliefs, expectations, estimates and projections and operating performance.

Forward-looking information is based on a number of assumptions, including, but not limited to: (i) Dye & Durham’s results of operations will continue as expected, (ii) the Company will continue to effectively execute against its key strategic growth priorities, (iii) the Company will continue to retain and grow its existing customer base and market share, (iv) the Company will be able to take advantage of future prospects and opportunities, and realize on synergies, (v) there will be no changes in legislative or regulatory matters that negatively impact (Dye & Durham); (vi) current tax laws will remain in effect and will not be materially changed, (vii) economic conditions will remain relatively stable throughout the period, (viii) the industries Dye & Durham operates in will continue to grow in a manner consistent with past experience, (ix) a reasonably acceptable business outcome is achieved in the regulatory review of the TM Group acquisition, and (x) certain exchange rate assumptions for the Australian dollar or the Canadian dollar to the U.S. dollar as well as the exchange rate assumptions for other currencies will remain consistent with current levels.

Forward-looking information is also subject to a number of risks and uncertainties, many of which are beyond the Company’s control, which could cause actual results and events to differ materially from those that are disclosed in or implied by such forward-looking information. Such risks and uncertainties include, but are not limited to, the risk associated with the Company’s and Link Group’s ability to obtain the approvals that are required to consummate the proposed transaction and the timing of the closing of the proposed transaction, including the risk that the conditions to the transaction are not satisfied on a timely basis or at all and the failure of the transaction to close for any other reason; the risk that a consent or authorization required by law for the proposed transaction is not obtained or obtained subject to conditions that are adverse to the Company’s interests; the risk that the outcome of any legal proceedings that may be instituted against the parties and others related to the acquisition agreement; unanticipated difficulties or expenditures relating to the transaction, the response of business partners and retention as a result of the announcement and pending of the transaction; risks relating to the value of the Company’s common stock to be issued in connection with the transaction; the Company being unable to realize expected synergies; and the diversion of management time on transaction-related issues, as well as the factors discussed under “Risk Factors” in the Company’s most recent annual information form and under the heading “Risk Factors” in the “Cautions Regarding Forward-Looking Information and Outlook” in the Company’s most recent management’s discussion & analysis (the “MD&A”), which are available on the Company’s profile on SEDAR at www.sedar.com.

Although the Company bases these forward-looking statements on assumptions that it believes are reasonable when made, the Company cautions investors that forward-looking statements are not guarantees of future performance and that its actual results of operations, financial condition and liquidity and the development of the industry in which it operates may differ materially from those made in or suggested by the forward-looking statements contained in this presentation. In addition, even if the Company’s results of operations, financial condition and liquidity and the development of the industry in which it operates is consistent with the forward-looking statements contained in this presentation, those results or developments may not be indicative of results or developments in subsequent periods. Given these risks and uncertainties, investors are cautioned not to place undue reliance on these forward-looking statements. Any forward-looking statement that are made in this presentation speaks only as of the date of such statement, and the Company undertakes no obligation to update any forward-looking statements or to publicly announce the results of any revisions to any of those statements to reflect future events or developments, except as required by applicable securities laws. Comparisons of results for current and any prior periods are not intended to express any future trends or indications of future performance, unless specifically expressed as such, and should only be viewed as historical data.

Non-IFRS Measures

This presentation makes reference to certain non-IFRS financial measures. These measures are not recognized measures under IFRS. They do not have a standardized meaning prescribed by IFRS and may not be comparable to similar measures presented by other companies. Rather, these measures are provided as additional information to complement IFRS financial measures by providing further understanding of the Company’s results of operations from management’s perspective. The Company’s definitions of non-IFRS measures may not be the same as the definitions for such measures used by other companies in their reporting. Non-IFRS measures have limitations as analytical tools and should not be considered in isolation nor as a substitute for analysis of the Company’s financial information reported under IFRS. The Company uses non-IFRS financial measures, including “Adjusted EBITDA”, “Adjusted EBITDA Margin”, “Annualized Revenue”, “Annualized Adjusted EBITDA”, and “FY 2023 Minimum Adjusted EBITDA” to provide investors with supplemental measures of its operating performance and to help understand operating performance as it relates to the Company’s core business, which management believes is everything certain is everything

- DISCLAIMER
DYE & DURHAM AT-A-GLANCE

✓ 50,000+ customers
✓ $430M LTM Revenue
✓ $241M million of LTM Adjusted EBITDA
✓ 50%+ Adjusted EBITDA margin consistently
✓ 119% Q3 Adjusted EBITDA CAGR since Q3 FY 2019

We have created a highly reliable Platform for our customers

---

1. Adjusted EBITDA and Adjusted EBITDA margin are non-IFRS measures. Please see "Non-IFRS Measures".

When being certain is everything
MISSION CRITICAL SOFTWARE FOR THE LEGAL AND BUSINESS COMMUNITY

We created the global leader

Legal Specific Workflow Software

Regulatory Information and Data
FINANCIAL OVERVIEW – Q3 FY2022 RESULTS

$66.8 Million
EBITDA

$122.9 Million
Revenue

$4.2 Million
Q-o-Q Adj. EBITDA Growth\(^1\)

54%
EBITDA Margin

$54.0 Million
Y-o-Y Revenue Growth\(^2\)

$29.2 Million
Y-o-Y Adj. EBITDA Growth\(^2\)

\(^1\) 3-months ended March 31, 2022 vs 3-months ended December 31, 2021

\(^2\) 3-months ended March 31, 2022 vs 3-months ended March 31, 2021

When being certain is everything
EXECUTING ON STRATEGY

- Strong financial performance, despite a challenging real estate market
- Business has managed through multiple real estate market cycles with a proven ability to retain share
- Introduction of new subscription revenue model in parts of Canada for our conveyancing software products (Unity)
- Continue to execute on product strategy of connecting lenders and lawyers by adding TD and CIBC (Sympli) to our platform, for discharging mortgages
DYE & DURHAM GROWTH AND MARGIN PERFORMANCE

Benchmarking Growth and Margins

Highest Margins

70%
50%
30%
10%
0%

Revenue Growth (CY'22 vs. CY'21)

Peer Median: 6%

Adj. EBITDA Margin (CY'22)

Source: FactSet
Note: As of the close of 11-May-22

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LINK GROUP - TRANSACTION UPDATE

• Court date held May 10, 2022

• Scheme Booklet dispatched to Link shareholders on May 11, 2022

• Regulatory approvals progressing

• Link shareholder Scheme meeting expected to be held July 13, 2022

• Acquisition remains on schedule for closing in calendar Q3 2022

• Banking & Credit Management and Fund Solutions sale processes to proceed post closing
FINANCIAL REVIEW

• Avjit Kamboj, Chief Financial Officer
SUMMARY FINANCIAL RESULTS

- Dye & Durham has its strongest quarter yet, with meaningfully higher YOY and QoQ revenue and Adjusted EBITDA
- The Company continues to exhibit world class and industry leading Adjusted EBITDA Margin

Q3 FY2022 Results

<table>
<thead>
<tr>
<th>In Millions CAD</th>
<th>Actuals</th>
<th>LTM</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue</td>
<td>$122.9</td>
<td>$429.5</td>
</tr>
<tr>
<td>Adjusted EBITDA</td>
<td>$66.8</td>
<td>240.9</td>
</tr>
<tr>
<td>Adjusted EBITDA Margin</td>
<td>54.4%</td>
<td>56.1%</td>
</tr>
<tr>
<td>KEY FINANCIAL METRICS</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Q3 FY2022 Results vs. Comparative Periods**

<table>
<thead>
<tr>
<th>In Millions C$</th>
<th>Q3 FY2022</th>
<th>Q3 FY2021</th>
<th>YOY Change ($)</th>
<th>YTD FY2022</th>
<th>YTD Change ($)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue</td>
<td>$122.9</td>
<td>$68.9</td>
<td>+54.0</td>
<td>$345.1</td>
<td>+220.6</td>
</tr>
<tr>
<td>Direct Costs</td>
<td>$14.2</td>
<td>$9.4</td>
<td>+4.8</td>
<td>$43.3</td>
<td>+27.5</td>
</tr>
<tr>
<td>Expenses¹</td>
<td>$41.9</td>
<td>$22.0</td>
<td>+19.9</td>
<td>$110.1</td>
<td>+68.5</td>
</tr>
<tr>
<td>Adjusted EBITDA</td>
<td>$66.8</td>
<td>$37.6</td>
<td>+29.2</td>
<td>$191.8</td>
<td>+124.5</td>
</tr>
<tr>
<td>Debt²</td>
<td>$905.0</td>
<td>$245.0</td>
<td>+660.0</td>
<td>n.a</td>
<td>n.a</td>
</tr>
<tr>
<td>Cash</td>
<td>$218.4</td>
<td>$538.7</td>
<td>-320.3</td>
<td>n.a</td>
<td>n.a</td>
</tr>
</tbody>
</table>

1. Excludes stock-based compensation, finance costs, amortization and depreciation, acquisition, restructuring and other costs and income taxes
2. Principal amount outstanding under credit facilities. Excludes convertible debentures.

When being certain is everything
A TRACK RECORD OF STRONG AND RESILIENT GROWTH

Quarterly Adjusted EBITDA Growth
(C$ millions)

Annual Adjusted EBITDA Growth
(C$ millions)
When being certain is everything
When being certain is everything